

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

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In re:

Fraleg Group, Inc.,

Debtor.

Case No. 22-41410-jmm

Chapter 11

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**ORDER GRANTING CAF BORROWER GS LLC  
RELIEF FROM THE AUTOMATIC STAY FOR SETOFF**

Upon the motion filed by CAF Borrower GS LLC (“**Lender**”) (the “**Motion**”) for an Order, pursuant to 11 U.S.C. § 362(d)(1), granting Lender relief from the automatic stay imposed in the above-captioned case for the setoff of certain reserve funds as a debt owed by Lender to Debtor, against the indebtedness owed by Debtor to Lender, as further described in the Motion **ECF No. 54** ~~which setoff results in the CAF Agreed Secured Claim as detailed therein (JMM)~~; and due and proper notice of the Motion having been made on all necessary parties; and there being no objection to the Motion; ~~and upon there being no contest to the Motion by Debtor; (JMM)~~ and Debtor having consented to the requested relief; and upon all the proceedings had before the Court and after due deliberation and sufficient cause appearing; it is hereby:

ORDERED that Lender’s Motion is GRANTED **to the extent set forth herein** (JMM) and that, pursuant to 11 U.S.C. § 362(d)(1), the automatic stay is hereby lifted to allow Lender to exercise Lender’s rights to setoff; and it is further

ORDERED that Lender may immediately pursue and exercise Lender’s rights to setoff; and it is further

ORDERED that the granting of this Motion does not affect the **Lender's secured claim,**  
**as it is already net of the setoff amount** ~~Agreed CAF Secured Claim as further detailed in the~~  
~~Motion.~~ (JMM)

Dated: November 21, 2022  
Brooklyn, New York



  
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Jil Mazer-Marino  
United States Bankruptcy Judge